

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
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TO WHOMSOEVER IT MAY CONCERN

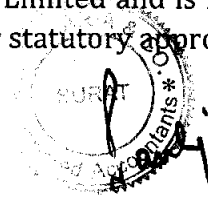
**Statement of Computation of The
Pre merger and Post Merger Net Worth of Millennium Online Solutions (India) Limited at 30TH
JUNE, 2013**

(In Rupees)

Statement of Computation of Pre merger and Post Merger Net Worth of Millennium Online Solutions (India Limited as on 30 th June,2013			
Particulars		Prior to giving effect to the proposed Scheme 30.06.13	After giving effect to the Proposed Scheme having "Appointed Date" of 1 st July, 2013.
Paid up Share Capital Equity -Issued & Paid up	A	30019510	45019510
Reserves & Surplus:			
Capital Reserve		1650000	1650000
Securities Premium Account		8396555	8396555
Special Reserve		1757000	1757000
Reserves			
Revaluation Reserve		0	0
General Reserve		13600000	13600000
Surplus in Statement of Profit and Loss		-23236835	-21723922
Total Reserves & Surplus	B	2166720	3679633
Less: Revaluation Reserve	C	0	0
Reserves and Surplus (Excluding Revaluation Reserves)	D= B-C	2166720	3679633
Net Worth (Excluding Revaluation Reserve)	E= A+D	32186230	48699143

Notes:

- The aforesaid computation has been made solely as per the requirement of the stock exchange for filing along with the proposed " Scheme of Amalgamation between "Millennium Online Solutions(India) Limited (" Transferee Company") and Millennium Online (India) Limited (" Transferor Company") and their respective shareholders (" Proposed Scheme") having the "appointed date" of 1st July,2013, which had been approved by the Board of Directors on 21st November,2013 of Millennium Online Solutions (India) Limited and is not to be considered for any other purpose. The proposed scheme is pending other statutory approvals.



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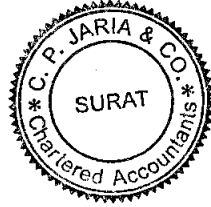
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2. The Figures stated above have been arrived at on the basis of figures extracted from the Audited financial statements of Millennium Online Solutions (India) Limited ("Transferee Company") and "Millennium Online (India) Limited ("Transferor Company") as on 30th June,2013.
3. No Adjustments for any event after 30th June, 2013, that may affect the net worth of Millennium Online Solutions(India) Limited as on that date has been considered since the aforesaid computation has been made for the limited purpose of filing the same along with the proposed Scheme as per the requirement of Stock Exchange.

This certificate is issued on the request of the company for production of the same before BSE and SEBI. The book value per share has been calculated from financial statements which have been prepared on the historical cost convention.

Place: Surat
Dated: 27/01/14



For C.P.Jaria & Co
Chartered Accountants

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Partner
M.No.112020
FRN:104058W