

**Introductory sub-table (I)(a)**

Name of the Company: Millennium Online (India) Limited

Unlisted Company

Pre - Amalgamation

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

15,00,000 Equity shares of Rs. 10/- each aggregating to Rs. 1,50,00,000/-

For Millennium Online (India) Ltd.

  
Director/Auth. Sign.

**Statement Showing Shareholding Pattern**

Category Shareholder code	Category of Shareholder	Number of Sharehold ers	Total number of shares	Number of shares held in dematerialized form		Total shareholding as a percentage of total number of shares		Number of shares	Shares Pledged or otherwise encumbered
				(iVa)	(iVb)	As a percentage of(A+B) <sup>1</sup> (iVi)	As a percentage of (A+B+C) (iVii)		
(i)	(i)	(ii)	(iV)	(iV)	(iV)	(iVi)	(iVii)	(iViii)	(iX) = (iViii)/(iV)*100
(A)	Shareholding of Promoter								
1	Indian								
(a)	Individuals/ Hindu Undivided Family		4	250400	0	16.69	16.69	0	0.00
(b)	Central Government/ State Government(s)		0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate		1	500000	0	33.33	33.33	0	0.00
(d)	Financial Institutions/ Banks		0	0	0	0.00	0.00	0	0.00
(e)	Any Other(Specify)		2	749600	0	49.97	49.97	0	0.00
(e-i)	Directors		0	0	0	0.00	0.00	0	0.00
(e-ii)	Relative of Directors								
	<b>Sub Total(AH1)</b>		<b>7</b>	<b>1500000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
2	Foreign								
a	Individuals (Non-Residents/ Individuals/ Foreign Individuals)		0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate		0	0	0	0.00	0.00	0	0.00
c	Institutions		0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor		0	0	0	0.00	0.00	0	0.00
e	Any Other(Specify)		0	0	0	0.00	0.00	0	0.00
e-i			0	0	0	0.00	0.00	0	0.00
e-ii			0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(AH2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of</b>		<b>7</b>	<b>1500000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For Millennium Online (India) Ltd.

  
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (N)=(M/IMP)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
		(IMP)	(M)	(N)	(M)	(IMP)	(MIMP)	(MIMP)	(MIMP)	(MIMP)	
1	Neeraj Gupta (HUF)	2,50,100	16.67	0	0.00	0.00	0	0	0	0	2,50,100
2	Santosh S.Kudpane	100	0.01	0	0.00	0.00	0	0	0	0	100
3	Neeraj Gupta (Director)	3,99,500	26.63	0	0.00	0.00	0	0	0	0	3,99,500
4	Jayeshree Gupta (Director)	3,50,100	23.34	0	0.00	0.00	0	0	0	0	3,50,100
5	Harshul S. Agarwal	100	0.01	0	0.00	0.00	0	0	0	0	100
6	Rajtan P. Gupta	100	0.01	0	0.00	0.00	0	0	0	0	100
7	Ultra Care Hygiene Limited	5,00,000	33.33	0	0.00	0.00	0	0	0	0	5,00,000
	<b>TOTAL</b>	<b>1,50,00,000</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,50,00,000</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(D)(e)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								
<b>TOTAL</b>				NIL				

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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								
TOTAL				NIL				

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**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
<b>NIL</b>			
<b>TOTAL</b>		<b>NIL</b>	

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(D)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
<b>NIL</b>				
<b>NIL</b>				

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1(a) above)
<b>NIL</b>				
<b>TOTAL</b>			<b>NIL</b>	

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