

MAHAMAYA INVESTMENTS LIMITED

Regd office: 5th Floor, Mafatlal House, H.T Parekh Marg, Backbay Reclamation, Mumbai - 400 020

Un-audited financial results for the quarter ended 31st December, 2011

(Rs. In Lakhs)

| Particulars | 3 months ended 31.12.11 | Previous 3 months ended 31.12.10 | Corresponding 3 months ended in the previous year 30.09.11 | Year to Date figures for current Period ended 31.12.11 | Year to Date figures for the previous year ended 31.12.10 | Previous accounting year ended 31.03.11 |
|---|----------------------------|-------------------------------------|---|---|--|--|
| | Audited/ Unaudited * | Audited/ Unaudited * | Audited/ Unaudited * | Audited/ Unaudited * | Audited/ Unaudited * | Audited/ Unaudited * |
| 1. (a) Net Sales/Income from Operations | 2.32 | - | - | 2.32 | - | - |
| (b) Other Operating Income | - | - | - | - | - | - |
| 2. Expenditure | | | | | | |
| a. Increase/decrease in stock in trade and work in progress | - | - | - | - | - | - |
| b. Consumption of raw materials | - | - | - | - | - | - |
| c. Purchase of traded goods | 1.96 | - | - | 1.96 | - | - |
| d. Employees cost | - | - | - | - | - | - |
| e. Depreciation | - | - | - | - | 1.21 | - |
| f. Other expenditure | 0.47 | 0.40 | 1.25 | 1.72 | 1.21 | 1.73 |
| g. Total | 2.43 | 0.40 | 1.25 | 3.68 | - | 1.73 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | | |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 4. Other Income | - | - | - | - | - | - |
| 5. Profit before Interest and Exceptional Items (3+4) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 6. Interest | - | - | - | - | - | - |
| 7. Profit after Interest but before Exceptional Items (5-6) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 8. Exceptional items | - | - | - | - | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 10. Tax expense | - | - | - | - | - | - |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 12. Extraordinary Item (net of tax expense Rs. _____) | - | - | - | - | - | - |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | (0.11) | (0.40) | (1.25) | (1.36) | (1.21) | (1.73) |
| 14. Paid-up equity share capital (Face Value of the Share shall be indicated) | 300.20 | 300.20 | 300.20 | 300.20 | 300.20 | 300.20 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 646.10 | 647.82 | 646.10 | 646.10 | 647.82 | 646.10 |

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| | | | | | | |
|---|---------|---------|---------|---------|---------|---------|
| 16. Earnings Per Share (EPS) | | | | | | |
| a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | - | - | - | - | - |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | - | - | - | - | - | - |
| 17. Public Shareholding | | | | | | |
| - No. of shares | 1420608 | 1420608 | 1420608 | 1420608 | 1420608 | 1420608 |
| - Percentage of shareholding | 47.32 | 47.32 | 47.32 | 47.32 | 47.32 | 47.32 |
| 18. Promoters and promoter group Shareholding ** | | | | | | |
| a) Pledged/Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a% of the total share capital of the company) | - | - | - | - | - | - |
| b) Non-encumbered | | | | | | |
| - Number of Shares | 1581343 | 1581343 | 1581343 | 1581343 | 1581343 | 1581343 |
| - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 52.68% | 52.68% | 52.68% | 52.68% | 52.68% | 52.68% |

Notes:

1. The Above results have been reviewed by the Audit Committee and approved by the Board of Directors in the meeting held on **9th February, 2012** subject to the review of the Statutory Auditors.
2. Figures for previous year/period have been re-grouped wherever necessary.
3. Income tax provisions was determined and provided at the end of the Financial Year.
4. Status of Investor Complaints for the quarter ended **31st December, 2011**.

| | |
|--|-------|
| - Complaints Pending at the beginning of the quarter | - Nil |
| - Complaints Received during the quarter | - Nil |
| - Complaints disposed off during the quarter | - Nil |
| - Complaints unresolved at the end of the quarter | - Nil |

By and on behalf of the Board
For MAHAMAYA INVESTMENTS LIMITED

Place: Mumbai
Date: 9th February, 2012

Sd/-
Ravindra Palkar
Director