

Annexure I

The Financial details and Capital Evolution of Transferee and Transferor Companies for the Previous 3 years as per the audited statements of Accounts :

Name : Millennium Online Solutions(India) Limited [Transferee Company]

(in Rupees)

	As per latest audited Financial results	1 year Prior to the last Audited Financial year	2 years Prior to the last Audited Financial Year
	1 st April 2012 to June 2013	2011-2012	2010-2011
Equity Paid Up Capital	3,00,19,510	3,00,19,510	3,00,19,510
Reserves and Surplus	21,66,720	64424951	6,46,10,100
Carry Forward Losses	Nil	Nil	Nil
Net Worth	3,21,86,230	94444461	9,46,29,610
Miscellaneous Expenditure	Nil	Nil	Nil
Secured Loans	Nil	Nil	Nil
Unsecured Loans	Nil	Nil	Nil
Fixed Assets	1,80,326	1,80,326	12,65,999
Income From Operations	Nil	2,32,100	Nil
Total Income	Nil	2,32,100	Nil
Total Expenditure	11,66,337	4,17,249	1,72,828
Profit /(Loss) Before tax	(62,258,231)	(1,85,149)	(1,72,828)
Profit /(Loss) after tax	(62,258,231)	(1,85,149)	(1,72,828)
Cash Profit	Nil	Nil	Nil
EPS	(20.73)	(0.06)	(0.06)
Book Value	10.72	31.50	31.50



Notes:

- 1 All Figures is in Rupees.
- 2 Total Expenditure includes Finance Costs
- 3 Cash Profits = Profit after tax Plus deferred tax plus depreciation and amortization
- 4 Reserves and Surplus and net worth excludes capital reserve
- 5 Book Value is Calculated as total shareholders' Funds divided by number of equity shares outstanding on respective dates.
- 6 As of June 30,2013, " Other Current Liabilites" Does not include current maturities of term loans or debentures



For MILLENNIUM ONLINE SOLUTIONS (INDIA) LIMITED


DIRECTOR