

Annexure VIII

C.P. JARIA & CO.
CHARTERED ACCOUNTANTS

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ANNEXURE VIII

To,
Department of Listing Operations
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Clause 24(f) of the listing agreement for the proposed scheme of Amalgamation of Millennium Online (India) Limited with Millennium Online Solutions (India) Limited

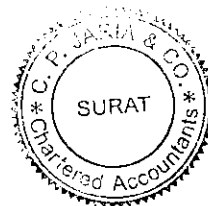
Ref: Certificate in accordance with Clause 24(i) of the listing agreement

We have examined the proposed accounting treatment specified in the scheme of amalgamation/ arrangement between **Millennium Online (India) Limited with Millennium Online Solutions (India) Limited.**

Based on our examination and according to the information and explanation given to us, we confirm that the accounting treatment contained in the aforesaid scheme is in compliance with all the Accounting Standards specified by the Central Government in Section 133 of the Companies Act, 2013 (Previously Section 211(3C) of the Companies Act, 1956.) .

This certificate is issued at the request of the company in accordance with clause 24(f) of the listing agreement for onward submission to the BSE Exchange Limited with a view to obtaining the no-objection as required under clause 24(f) of the listing agreement.

Place: Surat
Dated: 27/01/14



For C.P.Jaria & Co
Chartered Accountants

Pankaj Kumar Jain

Partner
Pankaj Kumar Jain
M.No.112020
FRN: 104058W